

Capital Markets Day

Agenda - April 21, 2021

10:00-12:30 US Eastern Time Zone | 16:00-18:00 Warsaw Zone Time

Hosting: Małgorzata Siewierska, Head of Investor Relations
Participants: Celon Pharma Management of the Board
KOL's: Prof. Jair C. Soares
Piotr Wierzbiński, PhD
Prof. Eduard Vieta
Prof. Joanna Chorostowska – Wynimko

1. Introduction: IR Host: Małgosia Siewierska

PRESENT: FACTS&DATA

2. Corporate session:

Business & Finance update - Management Team
Maciej Wieczorek, CEO - Main Highlights & Company Strategy
Jacek Glinka, Vicepresident of the Management Board
– Generics Business Update: domestic & exports
Iwona Giedronowicz, CFO – Company Finance

DIRECTION: FUTURE

3. Interactive KOL's session

RD Host: Piotr Wierzbiński, PhD – Psychiatrist

A. NEUROPSYCHIATRY

EXPERTS SESSION

Participants: Prof. Jair C. Soares, Prof. Eduard Vieta

COMPANY PRESENTATION

Maciej Wieczorek, PhD

B. ONCOLOGY

EXPERTS SESSION

Participants: Prof. Joanna Chorostowska-Wynimko

COMPANY PRESENTATION

C. INFLAMMATORY DISEASES

EXPERTS SESSION

Participants: Prof. Joanna Chorostowska-Wynimko.

COMPANY PRESENTATION

4. Interactive Q&A session

with Management of the Board and KOL's

Hosts: Małgorzata Siewierska and Piotr Wierzbiński

5. Conclusions

Celon Pharma Management of the Board